

Investment Funds

Application Form



Financial adviser's details (if applicable)

Name of contact	Agent Code (use 1/CB20 if no agent associated with this deal)	For adviser use only: If you have not given advice in respect of this investment please tick here, otherwise we will assume advice has been given. <input type="checkbox"/>
Commission Instructions	Consultant Code	

To apply to invest in one of our Investment Funds, please complete the sections below. Do not use correction fluid if you make a mistake. Initial any changes. Sign and date the Declaration and return this form to us with your cheque or completed Direct Debiting Instruction to:
Standard Life Investments (Mutual Funds) Limited, P.O. Box 23788, Edinburgh. EH7 5ZP

Campaign code (for office use only)

CB46

Part 1 Personal Details

1st Shareholder	2nd Shareholder
Title (Mr/Mrs/Miss/Ms/Other)	Title (Mr/Mrs/Miss/Ms/Other)
Surname	Surname
First names (in full)	First names (in full)
Address	Address
Postcode	Postcode
Tel: Day (inc. STD code)	Tel: Day (inc. STD code)
Tel: Evening (inc. STD code)	Tel: Evening (inc. STD code)
Date of Birth (DD/MM/YY) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Date of Birth (DD/MM/YY) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
If an existing customer, please quote your account number.	If an existing customer, please quote your account number.
Account Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Account Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account Designation <input type="text"/>	National Insurance Number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
If you are investing for a child under 18 years of age and wish this to be reflected on correspondence, please provide their initials or the way you would like this to be shown.	

Part 2 Investment Details

Please select the Investment Fund(s) and type(s) of shares you wish to invest in and state the initial amount you wish to invest.	<table border="1"> <thead> <tr> <th>Accumulation Shares Fund Name</th> <th>Lump Sum Investment</th> <th>Regular Monthly Investment</th> </tr> </thead> <tbody> <tr><td>AAA Income</td><td>£</td><td>£</td></tr> <tr><td>American Equity Unconstrained</td><td>£</td><td>£</td></tr> <tr><td>Asian Pacific Growth</td><td>£</td><td>£</td></tr> <tr><td>Cash Fund</td><td>£</td><td>£</td></tr> <tr><td>Corporate Bond</td><td>£</td><td>£</td></tr> <tr><td>Dynamic Distribution</td><td>£</td><td>£</td></tr> <tr><td>Ethical Corporate Bond</td><td>£</td><td>£</td></tr> <tr><td>European Equity Growth</td><td>£</td><td>£</td></tr> <tr><td>Global Advantage</td><td>£</td><td>£</td></tr> <tr><td>Global Index Linked Bond</td><td>£</td><td>£</td></tr> <tr><td>Global Equity Unconstrained</td><td>£</td><td>£</td></tr> <tr><td>Global REIT</td><td>£</td><td>£</td></tr> <tr><td>UK Equity High Alpha</td><td>£</td><td>£</td></tr> <tr><td>Higher Income</td><td>£</td><td>£</td></tr> </tbody> </table>	Accumulation Shares Fund Name	Lump Sum Investment	Regular Monthly Investment	AAA Income	£	£	American Equity Unconstrained	£	£	Asian Pacific Growth	£	£	Cash Fund	£	£	Corporate Bond	£	£	Dynamic Distribution	£	£	Ethical Corporate Bond	£	£	European Equity Growth	£	£	Global Advantage	£	£	Global Index Linked Bond	£	£	Global Equity Unconstrained	£	£	Global REIT	£	£	UK Equity High Alpha	£	£	Higher Income	£	£	<table border="1"> <thead> <tr> <th>Accumulation Shares Fund Name</th> <th>Lump Sum Investment</th> <th>Regular Monthly Investment</th> </tr> </thead> <tbody> <tr><td>Japanese Equity Growth</td><td>£</td><td>£</td></tr> <tr><td>Managed</td><td>£</td><td>£</td></tr> <tr><td>Select Income</td><td>£</td><td>£</td></tr> <tr><td>Select Property</td><td>£</td><td>£</td></tr> <tr><td>UK Equity Growth</td><td>£</td><td>£</td></tr> <tr><td>UK Equity High Income</td><td>£</td><td>£</td></tr> <tr><td>UK Ethical</td><td>£</td><td>£</td></tr> <tr><td>UK Gilt</td><td>£</td><td>£</td></tr> <tr><td>UK Opportunities</td><td>£</td><td>£</td></tr> <tr><td>UK Smaller Companies</td><td>£</td><td>£</td></tr> <tr><td>UK Equity Unconstrained</td><td>£</td><td>£</td></tr> <tr><td>UK Equity Income Unconstrained</td><td>£</td><td>£</td></tr> <tr><td>European Ethical Equity</td><td>£</td><td>£</td></tr> <tr><td>GARS</td><td>£</td><td>£</td></tr> </tbody> </table>	Accumulation Shares Fund Name	Lump Sum Investment	Regular Monthly Investment	Japanese Equity Growth	£	£	Managed	£	£	Select Income	£	£	Select Property	£	£	UK Equity Growth	£	£	UK Equity High Income	£	£	UK Ethical	£	£	UK Gilt	£	£	UK Opportunities	£	£	UK Smaller Companies	£	£	UK Equity Unconstrained	£	£	UK Equity Income Unconstrained	£	£	European Ethical Equity	£	£	GARS	£	£
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For Lump Sum Investment	I enclose a cheque for: £	For Regular Monthly Investment	I would like to subscribe* £ per month until further notice																																																																																									

NOTE: Cheques should be made payable to 'Standard Life Investments (Mutual Funds) Limited' and must be drawn on your own personal account.
For building society cheques/bankers drafts, please request the building society/bank to print your name on the cheque confirming the source of funds.

NOTE: for regular monthly investments, please complete the Direct Debit Instruction in Part A.
*If you are using the form to increase your monthly payment please show your new total monthly amount.

Part 6 Additional Shareholders – (if applicable)

Please supply the name of additional shareholders (maximum 2)

Surname 3

First names (in full)

Address

Postcode

Date of Birth (DD/MM/YY)

D	D	M	M	2	0	0
---	---	---	---	---	---	---

Surname 4

First names (in full)

Address

Postcode

Date of Birth (DD/MM/YY)

D	D	M	M	2	0	0
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Direct Debit Instruction

Part A Bank Details

All monthly premiums must be paid by Direct Debit.

If you are making payments to your Plan by Direct Debit, complete the Direct Debit Instruction below, after reading the instructions.

Cheques must be made payable to "Standard Life Investments (Mutual Funds) Limited" and attached to this form.

1. Complete the direct debit to instruct your bank/building society to make payments from your account.

2. If the due date falls on a weekend or bank holiday, your account will be debited within two working days.

3. Please ensure that the instruction is signed and dated and the Direct Debit Guarantee is detached before the form is returned to us.

Instruction to your Bank or Building Society to pay by Direct Debit

Issued by: Standard Life Investments (Mutual Funds) Limited,
P.O. Box 23788, Edinburgh. EH7 5ZP



ORIGINATOR'S IDENTIFICATION No.

9 | 0 | 1 | 1 | 7 | 9

REFERENCE No.

1. Name and full postal address of your bank or Building Society: _____

Postcode _____

2. Name(s) of account-holder(s) _____

3. Bank or Building Society Account Number:

--	--	--	--	--	--	--	--	--	--

4. Branch Sort Code:

--	--	--	--	--	--

5. Reference Number: _____

6. Instructions to your Bank/Building Society,

Please pay Standard Life Investments (Mutual Funds) Limited Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Standard Life Investments (Mutual Funds) Limited and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s): _____

Date:

D	D	M	M	Y	Y	Y	Y
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FOR STANDARD LIFE INVESTMENTS (MUTUAL FUNDS) LIMITED OFFICIAL USE ONLY

This is not part of your Instruction to your Bank or Building Society

Banks and Building Societies may not accept Direct Debit Instructions for some types of account

Part B Guarantee

The Direct Debit Guarantee

Important, please tear off and keep safely.

- This guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change Standard Life Investments (Mutual Funds) Ltd will notify you 5 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by Standard Life Investments (Mutual Funds) Ltd or your Bank/ Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time, by writing to your Bank or Building Society. Please also send a copy of your letter to us.

Standard Life Investments Limited, tel. +44 131 225 2345, a company registered in Scotland (SC123321) Registered Office 1 George Street Edinburgh EH2 2LL.

The Standard Life Investments group includes Standard Life Investments (Mutual Funds) Limited, SLTM Limited, Standard Life Investments (Corporate Funds) Limited and SL Capital Partners LLP. Standard Life Investments Limited acts as Investment Manager for Standard Life Assurance Limited and Standard Life Pension Funds Limited.

Standard Life Investments may record and monitor telephone calls to help improve customer service.

All companies are authorised and regulated by the Financial Services Authority.

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